



9 August 2023

The Board of Directors

Jimu Group Limited
Unit 06, 12th Floor, The Broadway,
No. 54-62 Lockhart Road,
Hong Kong

Dear Sirs,

Re: Jimu Group Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We hereby consent and confirm that we have not withdrawn our consent to the issue of the prospectus dated 9 August 2023 (“Prospectus”) in connection with the issue of the rights shares on the basis of two rights shares for every one existing share held on the record date at the subscription price on the terms and subject to the conditions in the underwriting agreement (the “Rights Issue”) to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group dated 9 August 2023 (the “Assurance Report on Unaudited Pro Forma Financial Information”) in the Prospectus and the references thereto and to ourselves, in the form and context in which they are included.

We confirm that we do not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and we are not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group since 31 December 2022, being the date to which the latest published audited accounts of the Company were made up.



We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information, and this letter for public inspection in the manner, location and timeframe as described under the section headed “Documents on Display” in Appendix III to the Prospectus.

Yours faithfully,

Prism Hong Kong and Shanghai Limited
Certified Public Accountants
Dai Tin Yau
Practising Certificate Number: P06318

Hong Kong, 9 August 2023