



7 July 2023

The Board of Directors

Jimu Group Limited

Unit 06, 12th Floor, The Broadway,

No. 54-62 Lockhart Road,

Hong Kong

Dear Sirs,

Re: Jimu Group Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular dated 7 July 2023 (“Circular”) in connection with the proposed issue of the rights shares on the basis of two rights shares for every one existing share held on the record date at the subscription price on the terms and subject to the conditions in the underwriting agreement (the “Rights Issue”) to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group dated 7 July 2023 (the “Assurance Report on Unaudited Pro Forma Financial Information”) in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information, and this letter for public inspection in the manner, location and timeframe as described under the section headed “Documents on Display in Appendix III to the Circular.

Yours faithfully,

Prism Hong Kong and Shanghai Limited

Certified Public Accountants

Dai Tin Yau

Practising Certificate Number: P06318

Hong Kong, 7 July 2023