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EVER SMART INTERNATIONAL HOLDINGS LIMITED

永駿國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8187

PROFIT WARNING

This announcement is made by Ever Smart International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a significant increase in loss for the nine months ended 30 September 2016 (the "Period") as compared to the loss for the corresponding period in 2015. The occurrence of various unexpected global instability events since the listing of the shares of the Company on GEM in May 2016, including Brexit and the resulting depreciation of the British pound, and terrorist attacks in Europe, has adversely affected customer sentiment. The increase in loss for the Period was mainly attributable to a decrease in revenue resulting from such unexpected global instability events and an increase in listing expenses.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of currently available information including the unaudited consolidated management accounts of the Group for the Period (the "Management Accounts") and the corresponding period in 2015, respectively, and is not based on any figure or information which has been audited or reviewed by the Company's auditor, nor have the Management Accounts been reviewed by the Audit Committee of the Company. The Company is in the progress of finalizing the results of the Group for the Period. Further details of the Group's financial information and performance will be disclosed in the quarterly results announcement of the Group for the Period.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of

Ever Smart International Holdings Limited

Ho Kin Wai

Chairman

Hong Kong, 25 October 2016

As at the date of this announcement, the executive Directors are Mr. Ho Kin Wai and Mr. Ho Kin Pong, and the independent non-executive Directors are Mr. Yuen Poi Lam William, Mr. Lu Tak Ming and Mr. Lee Tat Yin Rick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at esmart.hk.