

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ever Smart International Holdings Limited
Date Submitted	01/06/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>08187</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at 30 May 2016 (date of listing)	1,000,000,000	0.01	10,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code : N	/A Descri	ption :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

3. Other Classes of Shares

Stock code :	N/A	Description :	iption : <u>N/A</u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of th	e month			

Total authorised share capital at the end of the month (*HK*\$) : **10,000,000**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at 30 May				
2016 (date of listing)	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(11/5/2016)						
Ordinary shares						
(Note 1)						
(Ivole I)						
2. N/A						
$\frac{2.1N/A}{}$						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		- al B. (Ordi	nary charac)	NI/A	
	100		nary shares) ence shares)	N/A N/A	-
			(Other class)		-

For Main Board and GEM listed issu ponvertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
× · · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
$\frac{(/ /)}{1}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(0		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (// /) N/A N/A 2. Open offer At price : State currency Issue and allotment (// /) N/A 2. Open offer At price : State currency Issue and allotment (// /) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment (// /) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (// /) N/A	ther Movements in Is Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)			Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) Kote 1) 2. Open offer At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment (Note 1) Issue and allotment (dd/mm/yyyy) N/A 3. Placing At price : State (Class of shares issuable							
(dd/mm/yyyy) = N/A $(dd/mm/yyyy) = N/A$ $(dd/mm/yyyy) = N/A$ $(Mote 1) = N/A$	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1)				(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : Currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (///) $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$ N/A 4. Bonus issue Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$ $(///)$			(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment (///) (///) Issue and allotment (dd/mm/yyyy) (///) Issue and allotment (///)							
3. Placing At price : State currency Class of shares issuable	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(Mote 1)$ $(///)$ Benus issue State currency Issue and allotment date : $(///)$ $(///)$ Class of shares issuable $(///)$ $(///)$ Class of shares issuable $(///)$ N/A Class of shares issuable $(///)$ N/A 4. Bonus issue Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Glass of shares issuable $(/$				(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State c							
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Image: State in the provided attribute (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)						N/A	N/A
4. Bonus issue							
(dd/mm/yyyy)	Bonus issue		Issue and allotment	(/ /)		
				(/ /)	N T / A	XT / A
<u>N/A</u>						<u>N/A</u>	N/A

	Type of Issue		F	For Main	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) – Issue and allotment data : (dd/mm/(uuu))	ole (/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The ordinary shares of Ever Smart International Holdings Limited were initially listed on the

Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 30 May 2016.

Submitted by:	Ho Kin Wai	_		
	Executive Director retary or other duly author	ised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*