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EVER SMART INTERNATIONAL HOLDINGS LIMITED

永駿國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code : 8187

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Ever Smart International Holdings Limited (the “**Company**”) and Jimu Group Holdings Limited dated 20 October 2017 (the “**Joint Announcement**”) in relation to, among others, the Offer. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

The board of directors of the Company is pleased to announce that Shenwan Hongyuan Capital (H.K.) Limited, a licensed corporation permitted to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee in respect of, among other things, the terms of the Offer and as to their acceptance.

The appointment of Shenwan Hongyuan Capital (H.K.) Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from the Independent Financial Adviser in respect of the Offer will be included in the Composite Document to be issued to Shareholders of the Company in compliance with the Takeovers Code.

By order of the Board
Ever Smart International Holdings Limited
Ho Kin Wai
Chairman and Executive Director

Hong Kong, 26 October 2017

As at the date of this announcement, the Company’s executive Directors are Mr. Ho Kin Wai and Mr. Ho Kin Pong; and the Company’s independent non-executive Directors are Mr. Yuen Poi Lam William, Mr. Lu Tak Ming and Mr. Liu Chun Kit.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://esmart.hk>.