

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ever Smart International Holdings Limited |
|----------------|---|
| Date Submitted | 01 /06/2017                               |

I. Movements in Authorised Share Capital

| 1. Ordinary | Shares |
|-------------|--------|
|             |        |

| (1) Stock code : <u>08187</u> Descrip                                      | otion :                              | Ordinary Shares                         |   |  |  |
|--|--------------------------------------|---|---|--|--|
|  | No. of ordinary shares               | Par value<br>(HK\$)                     | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding month  | 1,000,000,000                        | 0.01                                    | 10,000,000                                      |  |  |
| Increase/(decrease)  | Nil                                  |   | Nil   |  |  |
| Balance at close of the month  | 1,000,000,000                        | 0.01                                    | 10,000,000                                      |  |  |
|  |                                      | N/A                                     |   |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     | <u> </u>  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | ntion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary                      | Par value<br>(State                     | Authorised share capital                        |  |  |
|  | No. of ordinary                      | Par value<br>(State                     | Authorised share capital                        |  |  |

## 2. Preference Shares

| Stock code : N            | <u>N/A</u> Description : |                          | N/A                              |   |  |  |
|---------------------------|--------------------------|--------------------------|----------------------------------|---|--|--|
|                           |                          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of prece | eding month              |                          |                                  |   |  |  |
| Increase/(decrease)       |                          |                          |                                  |   |  |  |
| Balance at close of the n | nonth                    |                          |                                  |   |  |  |

## 3. Other Classes of Shares

| Stock code :          | code : <u>N/A</u> Description |         | ion :                          | <u> </u>                         |   |
|-----------------------|-------------------------------|---------|--------------------------------|----------------------------------|---|
|                       |                               |         | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding                     | month _ |                                |                                  |   |
| Increase/(decrease)   |                               | -       |                                |                                  |   |
| Balance at close of t | he month                      | -       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK*\$) : **10,000,000** 

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 480,000,000            | N/A | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |  |  |
| Balance at close of the month            | 480,000,000            | N/A | N/A              | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the    | Issuer)        |              |                      |                          |
|-------------------------|--------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                   |                |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                   |                |              | issuer issued during | issuer which may be      |
| including EGM           |              |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri     | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |              |                   | 0              |              |                      |                          |
| class of shares         |              |                   |                |              |                      |                          |
| issuable                | Granted      | Exercised         | Cancelled      | Lapsed       |                      |                          |
| 1. Share Option         |              |                   |                |              |                      |                          |
| Scheme                  |              |                   |                |              |                      |                          |
| adopted on              | Nil          | Nil               | Nil            | Nil          | Nil                  | Nil                      |
| (11/5/2016)             |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| Ordinary shares         |              |                   |                |              |                      |                          |
| (Note 1)                |              |                   |                |              |                      |                          |
| (Ivole I)               |              |                   |                |              |                      |                          |
| 2. N/A                  |              |                   |                |              |                      |                          |
| <u>2.1\/A</u>           |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| ( / / )                 |              |                   |                |              |                      |                          |
| shares                  |              |                   |                |              |                      |                          |
| (Note 1)                |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| 3. N/A                  |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
|                         |              |                   |                |              |                      |                          |
| shares                  |              |                   |                |              |                      |                          |
| (Note 1)                |              |                   |                |              |                      |                          |
| (Ivole I)               |              | Тс                | tol A (Ordin   | ary charac)  | Nil                  |                          |
|                         |              | 10                | otal A. (Ordin | -            | N/A                  |                          |
|                         |              |                   |                | nce shares)  |                      |                          |
|                         |              |                   |                | Other class) | N/A                  |                          |
| Total funds raised dur  |              | n from exercise o | f              |              |                      |                          |
| options (State currence | cy)          |                   |                | N/A          |                      |                          |
|                         |              |                   |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of 1<br>nominal<br>value | Nominal valu<br>close of<br>preceding mo | du       | xercised<br>tring the<br>month | Nominal value<br>at close of the<br>month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----------------------------------|--|----------|--------------------------------|---|--|--|
| <u>1. N/A</u>   | _                                 | 1 0                                      |          |                                |   |  |  |
|   | _                                 |  |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                   |  |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                  | ( / /<br>-<br>-                   | )  |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                   |  |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / /                             | )  |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       | -<br>                             |  |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A            | ( / /                             | )  |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  | -<br>                             |  |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                             | )  |          |                                |   |  |  |
|   |                                   | r  | Total B. |                                | nary shares)<br>ence shares)              |  |  |
|   |                                   |  |          |                                | Other class)                              |  |  |

|   | amount      | Amount at close<br>of preceding | Converted<br>during the | Amount at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|---------------------------------|-------------------------|------------------------|--|--|
| Class and description                     | outstanding | month                           | month                   | month                  |  |  |
| <u>1. N/A</u>                             |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
| Stock code (if listed)                    |             |                                 |                         |                        |  | . <u> </u>   |
| Class of shares                           |             |                                 |                         |                        |  |  |
| issuable (Note 1)                         |             |                                 |                         |                        |  |  |
| Subscription price                        |             |                                 |                         |                        |  |  |
| (if applicable)                           |             |                                 |                         |                        |  |  |
| (dd/mm/yyyy))                             | ( / / )     |                                 |                         |                        |  |  |
| 2. N/A                                    |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
| Stock code (if listed)                    |             |                                 |                         |                        |  |  |
| Class of shares                           |             |                                 |                         |                        |  |  |
| issuable (Note 1)                         |             |                                 |                         |                        |  |  |
| Subscription price                        |             |                                 |                         |                        |  |  |
| EGM approval date (if applicable)         |             |                                 |                         |                        |  |  |
| (dd/mm/yyyy)                              | ( / / )     |                                 |                         |                        |  |  |
| 3. N/A                                    | · · · ·     |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
| Stock code (if listed)                    |             |                                 |                         |                        |  | . <u></u>  |
| Class of shares                           |             |                                 |                         |                        |  |  |
| issuable (Note 1)                         |             |                                 |                         |                        |  |  |
| Subscription price                        |             |                                 |                         |                        |  |  |
| EGM approval date (if applicable)         |             |                                 |                         |                        |  |  |
| (dd/mm/yyyy)                              | ( / / )     |                                 |                         |                        |  |  |
| 4. N/A                                    |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
|   |             |                                 |                         |                        |  |  |
| Stools and (1911-11-1)                    |             | ,                               |                         |                        |  |  |
| Stock code (if listed)<br>Class of shares |             |                                 |                         |                        |  |  |
| issuable (Note 1)                         |             |                                 |                         |                        |  |  |
| Subscription price                        |             |                                 |                         |                        |  |  |
| EGM approval date                         |             |                                 |                         |                        |  |  |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )     |                                 |                         |                        |  |  |
| (   |             |                                 | Total C. (Ordin         | nary shares)_          | N/A  | _  |
|   |             |                                 |                         | ence shares)           | N/A  | _  |
|   |             |                                 | ((                      | Other class)           | N/A  |  |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of issuer which may be              |
|--|---|
| thereto  | issued pursuant thereto<br>as at close of the month   |
|  |   |
| -  |   |
|  |   |
| -  |   |
| -  |   |
|  |   |
| -  |   |
|  |   |
| N/A  |   |
| N/A<br>N/A   |   |
|  | issuer issued during<br>the month pursuant<br>thereto |

| Type of Issee       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment (///)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)   |    |               | Issued Share Capital |                                    |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|--|----|---------------|----------------------|------------------------------------|-------|---|--|--|
| I. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ N/A       N         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)   |    | Type of Issue |                      |                                    |       |   |  | month  |
| 1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N         2. Open offer       At price : State<br>currency       Issue and allotment<br>(Note 1) $(///)$ 2. Open offer       At price : State<br>currency       Issue and allotment<br>(Note 1) $(///)$ 3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A       N         3. Placing       At price : State<br>currency       Issue and allotment<br>(Note 1) $(///)$ N/A       N         4. Bonus issue       Class of shares issuable<br>(Note 1) $(///)$ N/A       N         4. Bonus issue       Issue and allotment<br>(Mote 1) $(///)$ $(///)$ N/A       N  |    |               |                      |                                    |       |   |  |  |
| $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} \underbrace{N/A = N}{N/A = N}$ 2. Open offer At price : State currency Class of shares issuable (///) (ddmm/yyyy) (//) (dd'mm'yyyy) (//) (dd'mm'yyyy) (//) (dd'mm'yyyy) (//) (//) (dd'mm'yyyy) (//) (//) (//) (//) (//) (//) (//)   | 1. | Rights issue  | At price : State     |                                    | ( / / | ) |  |  |
| N/A       N/A         N/A       N         Class of shares issuable   |    |               |                      |                                    | ( / / | ) |  |  |
| 2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ N/A       N         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |               |                      |                                    |       |   | <u>N/A</u>   | N/A  |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy) $N/A$ N<br>Class of shares issuable (//)<br>3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy) $N/A$ N<br>Class of shares issuable (//)<br>EGM approval date: $(//)$<br>(d/mm/yyyy) $N/A$ N<br>Class of shares issuable (//)<br>(M/A) N<br>M/A |    |               |                      |                                    |       |   |  |  |
| EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>BEGM approval date: $(//)$<br>N/A N<br>N/A N<br>Class of shares issuable N/A N<br>Class of shares issuable (///)<br>EGM approval date: $(///)$<br>EGM approval date: $(///)$  | 2. | Open offer    |                      | Issue and allotment                | ( / / | ) |  |  |
| 3. Placing       At price : State currency       Issue and allotment (///)         Generative       Generative $(//)$ Bonus issue       Class of shares issuable (//) $N/A$ A. Bonus issue       Class of shares issuable (//) $N/A$ A. Bonus issue       Issue and allotment (//) $(//)$ Bonus issue       Issue and allotment (//)<  |    |               |                      | EGM approval date:                 | ( / / | ) |  |  |
| 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A       N         4. Bonus issue       Class of shares issuable ( / / ) date : (d/mm/yyyy)       N/A       N         4. Bonus issue       Issue and allotment ( / / ) date : ( / / ) date : ( / / )       EGM approval date: ( / / ) date : ( / / )       EGM approval date: ( / / )   |    |               |                      |                                    |       |   | <u>N/A</u>   | <u>N/A</u>   |
| 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       N/A       N         4. Bonus issue       Class of shares issuable (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)         4. Bonus issue       Issue and allotment (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)       Issue and allotment (d/mm/yyyy)  |    |               |                      |                                    |       |   |  |  |
| Image: Solution of the provided and the second s  | 3. | Placing       |                      | Issue and allotment                | ( / / | ) |  |  |
| 4. Bonus issue       Class of shares issuable  |    |               |                      |                                    | ( / / | ) |  |  |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)   |    |               |                      |                                    |       |   | <u>N/A</u>   | N/A  |
| 4. Bonus issue<br>EGM approval date: (///)<br>(d/mm/yyyy)  |    |               |                      |                                    |       |   |  |  |
| (dd/mm/yyyy)   | 4. | Bonus issue   |                      | Issue and allotment                | ( / / | ) |  |  |
|  |    |               |                      | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) | <b>N</b> T / A   | <b>XT</b> / A  |
|  |    |               |                      |                                    |       |   | <u>IN/A</u>  | N/A  |

| 6. Repurchase of shares issuable (Note I)         6. Repurchase of shares of shares         9. Repurchase of shares         9. Redemption after the sha   |    | Type of Issue       |                              | F                   | For Main | Boa | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------|------------------------------|---------------------|----------|-----|--|--|
| 5. Scrip dividend       At price : State currency       Issue and allotment date : (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (///)         8. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (urrency — )       Issue and allotment (///)         8. Consideration issue At price : State (urrency — )       Issue and allotment (///)  |    |                     |                              |                     |          |     |  |  |
| EGM approval date: $(///)$ Gold (dd/mn/yyyy)       N/A         N/A       N/A         Class       of         shares       Class         GM approval date:       (///)         (d/mn/yyyy)       N/A         N/A       N/A         N/A       N/A         Shares       Class         Class       of         shares       N/A         N/A       N/A         N/A<   | 5. | Scrip dividend      | At price : State<br>currency | Issue and allotment | ( / /    | )   |  |  |
| NA       NA       NA       NA         NA       NA       NA       NA         Class of shares       Image: Class of shares       Image: Class of shares       Image: Class of shares         6. Repurchase of shares       Cancellation date : $(///)$ Image: Class of shares       Image: Class of shares         7. Redemption of shares       Class of shares       Image: Class of shares       Image: Class of shares         7. Redemption of shares       Redemption date : $(///)$ Image: Class of shares       Image: Class of shares         8. Consideration issue At price : State currency       Class of shares issuable (///)       Image: Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)       Image: Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)       Image: Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (///)       Image: Class of shares issuable (///)         9. Class of shares issuable       Image: Class of shares issuable (///)       Image: Class of shares issuable (///)         9. Class of shares issuable       Image: Class of shares issuable (///)       Image: Class of shares issuable (///)         9. Class of shares issuable       Image: Class of shares issuable (///)       Image:   |    |                     |                              | EGM approval date:  | ( / /    | )   |  |  |
| 6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(///)$ N/A         N/A       N/A   |    |                     |                              | (dd/llill/yyyy)     |          |     | N/A  | N/A  |
| shares $(dd/mm'yyyy)$ EGM approval date: $(//)$ $(dd/mm'yyyy)$ $N/A$ $N/A$ $N/A$ $(dd/mm'yyyy)$ $N/A$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>  |    |                     |                              |                     |          |     |  |  |
| EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/         Redemption of shares  | 6. |                     |                              |                     | ( / /    | )   |  |  |
| N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption of shares       redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (A/mm/yyyy)       EGM approval date: $(///)$  |    |                     |                              | EGM approval date:  | ( / /    | )   |  |  |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$   |    |                     |                              |                     |          |     | N/A  | N/A  |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>EGM approval date: $(///)$<br>(N/A N/)<br>8. Consideration issue At price : State<br>currency — Issue and allotment<br>(Note 1)<br>Issue and allotment<br>(//)<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$  |    |                     |                              |                     |          |     |  |  |
| 8. Consideration issue At price : State<br>currency - currency - c | 7. |                     |                              | recomption dute .   | ( / /    | )   |  |  |
| N/A     N/A  |    |                     |                              |                     | ( / /    | )   |  |  |
| 8. Consideration issue At price : State<br>currency ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                     |                              |                     |          |     | <u>N/A</u>   | N/A  |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                     |                              |                     |          |     |  |  |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)   | 8. | Consideration issue |                              |                     | ( / /    | )   |  |  |
|  |    |                     |                              | EGM approval date:  | ( / /    | )   |  |  |
|  |    |                     |                              |                     |          |     | N/A  | N/A  |

|     |                           | For Main Board and GEM listed issuers |  |  |  |   |
|-----|---------------------------|---------------------------------------|--|--|--|---|
|     | Type of Issue             |                                       |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                       | Class of shares issuab (Note 1)              | ble  |  |   |
| 9.  | Capital reorganisation    |                                       | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )  |  |   |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )  |  |   |
|     |                           |                                       |  |  | <u>N/A</u>   | N/A   |
|     |                           |                                       | Class of shares issuab (Note 1)              | ble  |  |   |
| 10. | Other<br>(Please specify) | At price : State<br>currency          | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )  | N/A  | N/A   |
|     |                           |                                       | Total E.                                     | (Ordinary share<br>(Preference share<br>(Other class | s) N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

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|  |                    |   |  |  |          |
| Submitted by:  | Ho Kin Wai         | _ |  |  |          |
| Title:   | Executive Director |   |  |  |          |
| (Director, Secretary or other duly authorised officer) |                    |   |  |  |          |
|  |                    |   |  |  |          |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*