

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ever Smart International Holdings Limited
Date Submitted	01 /06/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>08187</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	1,000,000,000	0.01	10,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	0.01	10,000,000		
		N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>		
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code : N	<u>N/A</u> Description :		N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the n	nonth					

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Description		ion :	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		-			
Balance at close of t	he month	-			

Total authorised share capital at the end of the month (*HK*\$) : **10,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	480,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	480,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on	Nil	Nil	Nil	Nil	Nil	Nil
(11/5/2016)						
Ordinary shares						
(Note 1)						
(Ivole I)						
2. N/A						
<u>2.1\/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Ivole I)		Тс	tol A (Ordin	ary charac)	Nil	
		10	otal A. (Ordin	-	N/A	
				nce shares)		
				Other class)	N/A	
Total funds raised dur		n from exercise o	f			
options (State currence	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	xercised tring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	1 0					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ / - -)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares issuable (<i>Note 1</i>)	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		r	Total B.		nary shares) ence shares)		
					Other class)		

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	· · · ·					
Stock code (if listed)						. <u></u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stools and (1911-11-1)		,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Total C. (Ordin	nary shares)_	N/A	_
				ence shares)	N/A	_
			((Other class)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
thereto	issued pursuant thereto as at close of the month
-	
-	
-	
-	
N/A	
N/A N/A	
	issuer issued during the month pursuant thereto

Type of Issee Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						month
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ N/A N 4. Bonus issue Class of shares issuable (Note 1) $(///)$ N/A N 4. Bonus issue Issue and allotment (Mote 1) $(///)$ $(///)$ N/A N								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} \underbrace{N/A = N}{N/A = N}$ 2. Open offer At price : State currency Class of shares issuable (///) (ddmm/yyyy) (//) (dd'mm'yyyy) (//) (dd'mm'yyyy) (//) (dd'mm'yyyy) (//) (//) (dd'mm'yyyy) (//) (//) (//) (//) (//) (//) (//)	1.	Rights issue	At price : State		(/ /)		
N/A N/A N/A N Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)							<u>N/A</u>	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A N Class of shares issuable (//) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A N Class of shares issuable (//) EGM approval date: $(//)$ (d/mm/yyyy) N/A N Class of shares issuable (//) (M/A) N M/A								
EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) BEGM approval date: $(//)$ N/A N N/A N Class of shares issuable N/A N Class of shares issuable (///) EGM approval date: $(///)$ EGM approval date: $(///)$	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Generative Generative $(//)$ Bonus issue Class of shares issuable (//) N/A A. Bonus issue Class of shares issuable (//) N/A A. Bonus issue Issue and allotment (//) $(//)$ Bonus issue Issue and allotment (//)<				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N 4. Bonus issue Class of shares issuable (/ /) date : (d/mm/yyyy) N/A N 4. Bonus issue Issue and allotment (/ /) date : (/ /) date : (/ /) EGM approval date: (/ /) date : (/ /) EGM approval date: (/ /)							<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) Issue and allotment (d/mm/yyyy) N/A N 4. Bonus issue Class of shares issuable (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) 4. Bonus issue Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy)								
Image: Solution of the provided and the second s	3.	Placing		Issue and allotment	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	XT / A
							<u>IN/A</u>	N/A

6. Repurchase of shares issuable (Note I) 6. Repurchase of shares of shares 9. Repurchase of shares 9. Redemption after the sha		Type of Issue		F	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (///) G. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) 8. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (urrency —) Issue and allotment (///) 8. Consideration issue At price : State (urrency —) Issue and allotment (///)								
EGM approval date: $(///)$ Gold (dd/mn/yyyy) N/A N/A N/A Class of shares Class GM approval date: (///) (d/mn/yyyy) N/A N/A N/A N/A N/A Shares Class Class of shares N/A N/A N/A N/A<	5.	Scrip dividend	At price : State currency	Issue and allotment	(/ /)		
NA NA NA NA NA NA NA NA Class of shares Image: Class of shares Image: Class of shares Image: Class of shares 6. Repurchase of shares Cancellation date : $(///)$ Image: Class of shares Image: Class of shares 7. Redemption of shares Class of shares Image: Class of shares Image: Class of shares 7. Redemption of shares Redemption date : $(///)$ Image: Class of shares Image: Class of shares 8. Consideration issue At price : State currency Class of shares issuable (///) Image: Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Image: Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Image: Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Image: Class of shares issuable (///) 9. Class of shares issuable Image: Class of shares issuable (///) Image: Class of shares issuable (///) 9. Class of shares issuable Image: Class of shares issuable (///) Image: Class of shares issuable (///) 9. Class of shares issuable Image: Class of shares issuable (///) Image:				EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(///)$ N/A N/A N/A				(dd/llill/yyyy)			N/A	N/A
shares $(dd/mm'yyyy)$ EGM approval date: $(//)$ $(dd/mm'yyyy)$ N/A N/A N/A $(dd/mm'yyyy)$ N/A <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/ Redemption of shares	6.				(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares redeemed (Note 1) Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (A/mm/yyyy) EGM approval date: $(///)$				EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (N/A N/) 8. Consideration issue At price : State currency — Issue and allotment (Note 1) Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency - currency - c	7.			recomption dute .	(/ /)		
N/A N/A					(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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					<u> </u>
Submitted by:	Ho Kin Wai	_			
Title:	Executive Director				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*