

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jimu Group Limited	
Date Submitted	02/01/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8187</u> Descri	ption :	Ordinary shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A			
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)		
Balance at close of J	preceding r	nonth				
Increase/(decrease)						
Balance at close of t	the month					

## 3. Other Classes of Shares

Stock code :	N/A	Description :	iption :N/		A	
		No. of classes of		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	nonth				
Increase/(decrease)	)					
Balance at close of	the month					

Total authorised share capital at the end of the month (*HK\$*) : **HK\$10,000,000** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	480,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	480,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and class of shares issueb Cranted Exercised Cancelled Lapsed 1. Share option scheme adopted on 11/5/2016	Share Options (under	Share Option	Schemes of the 1	[ssuer)			
including EGM approval date (dimms/yyy) and class of shares issuable       issuade Granted       issuade Exercised       issuade Cancelled       issuade Lapsed         1. Share option scheme adopted on 11/5/2016       Granted       Exercised       Cancelled       Lapsed         Ordinary shares (Note 1)       Nil       Nil       Nil       Nil       Nil         2. N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         1. Share       Granted       Exercised       Cancelled       Lapsed         1. Share       option scheme       adopted on       Interview       Interview         1. Share       option scheme       adopted on       Interview       Interview         11/5/2016       Interview       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil         (Note 1)       Interview       Interview       Interview       Interview         2. N/A       Interview       Interview       Interview       Interview       Interview         (// / _)       shares       Interview       Interview       Interview       Interview       Interview         (// / _)       shares       Interview							
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share option scheme adopted on 11/5/2016       Nil       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil       Nil       Nil         Q. N/A							
(dd/mm/yyyy) and			Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       option scheme       adopted on       nil				8			
1. Share       option scheme         adopted on       11/5/2016         Ordinary shares       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil       Nil         2. N/A							
option scheme adopted on 11/5/2016       Nil       Nil       Nil       Nil       Nil         Ordinary shares (Note 1)       Nil       Nil       Nil       Nil       Nil         2. N/A		Granted	Exercised	Cancelled	Lapsed		
adopted on       Nil       Nil       Nil       Nil       Nil         Ordinary shares       Nil       Nil       Nil       Nil       Nil         Q. N/A							
$ \frac{11/5/2016}{Ordinary shares} \underbrace{Nil} Ni$	option scheme						
Ordinary shares       Nil       Nil       Nil       Nil       Nil         2. N/A	adopted on						
(Note 1)         2. N/A	11/5/2016						
(Note 1)         2. N/A							
2. N/A	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A	(Note 1)						
Image: Shares in the second state is a second state i							
Image: Shares in the second state is a second state i	2. N/A						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
3. N/A							
(///)       )         (Note 1)       Shares         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of	(Note I)						
(///)       )         (Note 1)       Shares         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	<u>3. N/A</u>						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	·						
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	( / / )						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			To	otal A. (Ordin	ary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of				`	· · · · ·	N/A	
	Total funds raised dur	ing the month	from exercise o		)		
					N/A		
		<i>」</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·  · · · · · ·				
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
<u>2.</u> N/A					
	· · · ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed)					<u>-</u>
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares)		_
			nce shares)		-
		((	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible ir	to Showag of the L	an which are to		for Main Board	and GEM listed	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
		At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	21/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>Ordina</u>	ry		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue	F	'or Main E	<u>3oard</u>	and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : State currency —	date : (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>

				For Main Boar	d and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10	Other (Please specify)	At price : State	Class of shares issual (Note 1) Issue and allotment date : (dd/mm/yyyy) EMG approval date: (dd/mm/yyyy)	ble ( / / _) ( / / _)	N/A	<u>N/A</u>
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Dong Jun</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.