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JIMU GROUP LIMITED

積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

**RESIGNATION IN DIRECTORS
AND
CHANGES IN COMPOSITION OF BOARD COMMITTEES**

RESIGNATION OF DIRECTORS

With effect from 3 May 2021:

- (a) Mr. Chen Chao has resigned as an executive Director; and
- (b) Ms. Chen Xin has resigned as an independent non-executive Director.

CHANGES OF COMPOSITION OF BOARD COMMITTEES

With effect from 3 May 2021:

- (a) Mr. Chen Chao has ceased to be a member of the Risk Management Committee;
- (b) Ms. Chen Xin has ceased to be a member of each of the Audit Committee and Nomination Committee and the chairlady of the Remuneration Committee;
- (c) Mr. Chen Zuze has been appointed as a member of the Risk Management Committee; and
- (d) Mr. Ni Zhixing has been appointed as a member of each of the Audit Committee and Nomination Committee and the chairman of the Remuneration Committee.

RESIGNATION OF DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of Jimu Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that with effect from 3 May 2021:

- (a) Mr. Chen Chao (“**Mr. Chen**”) has resigned as an executive Director due to his desire to devote more attention and dedication to his other business engagement. Mr. Chen will remain as the director of certain subsidiaries of the loan facilitation and credit assessment businesses; and
- (b) Ms. Chen Xin (“**Ms. Chen**”) has resigned as an independent non-executive Director due to her desire to devote more time to her other business commitments.

Each Mr. Chen and Ms. Chen has confirmed to the Board that they have no disagreement with the Board and there are no other matters in relation to his/her resignation that need to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company.

The Board would like to extend its sincere gratitude and appreciation to Mr. Chen and Ms. Chen for their valuable contributions towards the Company during their tenure of office.

CHANGES OF COMPOSITION OF BOARD COMMITTEES

The Board further announces that with effect from 3 May 2021:

- (a) Mr. Chen Chao has ceased to be a member of the risk management committee (the “**Risk Management Committee**”) of the Board;
- (b) Ms. Chen has ceased to be a member of each of the audit committee (the “**Audit Committee**”) and the nomination committee (the “**Nomination Committee**”) and the chairlady of the remuneration committee (the “**Remuneration Committee**”) of the Board;
- (c) Mr. Chen Zuze has been appointed as a member of the Risk Management Committee; and
- (d) Mr. Ni Zhixing has been appointed as a member of each of the Audit Committee and Nomination Committee and the chairman of the Remuneration Committee.

By Order of the Board
JIMU GROUP LIMITED
Dong Jun
Chairman

Hong Kong, 3 May 2021

As at the date of this announcement, the executive Directors are Mr. Dong Jun, Mr. Huang Zexiong and Mr. Chan Zuze; the non-executive Directors are Mr. Wen Cyrus Jun-ming, Mr. Lau Kai Pong and Mr. Chan Kwun Wah Derek; and the independent non-executive Directors are Mr. Guo Zhongyong, Mr. Hon Ping Cho Terence and Mr. Ni Zhixing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup.hk>. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.