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JIMU GROUP LIMITED

積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

INSIDE INFORMATION

SECOND SUPPLEMENTAL PLACING AGREEMENT IN RESPECT OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

Placing Agent



金利豐證券
KINGSTON SECURITIES

This announcement is made by Jimu Group Limited (the “**Company**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 28 June 2021 and 8 July 2021 (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Board was informed by the Vendor that it has entered into a second supplemental placing agreement (the “**2nd Supplemental Agreement**”) in respect of the Placing on 15 July 2021 (after trading hours) with the Placing Agent pursuant to which both parties have mutually agreed to extend the Placing period. Pursuant to the 2nd Supplemental Agreement, the Placing period will end on the earlier of (i) 5:00 p.m. on Friday, 13 August 2021; or (ii) the time and date on which purchase orders from Placees for no less than 350,400,000 Placing Shares in aggregate have been received by the Placing Agent, or at such other time and/or date as the Vendor and the Placing Agent may agree in writing. Save for the aforesaid change to the Placing period, all other terms of the Placing Agreement remain unchanged and in full force and effect.

As the Placing may or may not proceed, shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Jimu Group Limited
Dong Jun
Chairman

Hong Kong, 15 July 2021

As at the date of this announcement, the executive Directors are Mr. Dong Jun, Mr. Huang Zexiong, Mr. Chen Zuze and Mr. Sheung Kwong Cho; the non-executive Director is Mr. Wen Cyrus Jun-ming; and the independent non-executive Directors are Mr. Ni Zhixing, Mr. Eric Todd and Mr. Lam Wai Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup.hk>. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.