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JIMU GROUP LIMITED

積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

**RESIGNATION OF EXECUTIVE DIRECTORS AND
CHAIRMAN OF THE BOARD
AND
CHANGE IN COMPOSITION OF BOARD COMMITTEES AND
COMPLIANCE OFFICER**

**RESIGNATION OF EXECUTIVE DIRECTORS AND CHAIRMAN OF THE
BOARD**

The board (the “**Board**”) of directors (“**Directors**” and each a “**Director**”) of Jimu Group Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) hereby announces that the Board acknowledged on 5 May 2022 that:

- (1) Mr. Dong Jun (“**Mr. Dong**”) has tendered his resignation as an executive Director and ceased to act as the chairman of the Board (the “**Chairman**”) and the chairman of the nomination committee of the Board (the “**Nomination Committee**”);
- (2) Mr. Huang Zexiong (“**Mr. Huang**”) has tendered his resignation as an executive Director and ceased to act as the chief executive officer and the compliance officer of the Company, the chairman of the risk management committee (the “**Risk Management Committee**”) and a member of the remuneration committee of the Board; and
- (3) Mr. Chen Zuze (“**Mr. Chen**”) has tendered his resignation as an executive Director and ceased to act as a member of the risk management committee of the Board.

The resignation of each of Mr. Dong, Mr. Huang and Mr. Chen was effective from 4 May 2022.

Each of Mr. Dong, Mr. Huang and Mr. Chen informed the Company that their resignations were due to the desire to devote more time to their other work arrangements. To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the Board is not aware of any disagreement between Mr. Dong, Mr. Huang and Mr. Chen and the Board or any matter in respect of their resignations that need to be brought to the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board would like to express its sincere gratitude to Mr. Dong, Mr. Huang and Mr. Chen for their valuable contributions to the Group during their tenure of office.

CHANGE OF COMPOSITION OF BOARD COMMITTEES AND COMPLIANCE OFFICER

Upon the resignations of Mr. Dong and Mr. Huang, the Board announces that Mr. Yiu Yu Hong John, an independent non-executive Director, has been appointed as the chairman of the Nomination Committee and the chairman of the Risk Management Committee with effect from 4 May 2022. The Board further announces that Ms. Wei Ju, an executive Director, has been appointed as the compliance officer of the Company with effect from 4 May 2022.

Further announcement will be made by the Company in relation to the appointment of the Chairman and the chief executive officer of the Company as and when appropriate.

By Order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 6 May 2022

As at the date of this announcement, the executive Directors are Ms. Wei Ju and Mr. Tsang Hing Bun; the non-executive Director is Mr. Shum Tsz Yeung; and the independent non-executive Directors are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.jimugroup.hk. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.