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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE 2021 ANNUAL REPORT

Reference is made to the annual report of Jimu Group Limited (“**Company**”) for the year ended 31 December 2021 (“**2021 Annual Report**”). Unless otherwise defined, the capitalised terms used herein shall have the same meanings as those set out in the 2021 Annual Report.

In addition to the information disclosed in the section “Management Discussion and Analysis” in the 2021 Annual Report, the board of directors of the Company (the “**Board**”) would like to provide additional information pursuant to GEM Rules 18.32(8) and 18.32A to the GEM Listing Rules in relation to the use of proceeds raised from the placing of new shares in 30 October 2020 as follows:

USE OF PROCEEDS RAISED FROM PLACING OF NEW SHARES

Date of announcement	Fund raising activities	Net proceeds	Intended use of proceeds	Actual use of proceeds
30 October 2020	Placing of 22,200,000 new ordinary shares of HK\$0.01 each under general mandate at the placing price of HK\$0.438 per share to not less than six places who are independent individual, corporate and/or other investors (closing price of the Share as quoted on the Stock Exchange on the date of the placing agreement is HK\$0.365)	Approximately HK\$9.2 million (net proceeds raised per share was approximately HK\$0.414)	Intended to be used for the corporate and administrative expense the Group	Fully utilised as intended

The additional information set out above does not affect other information contained in the 2021 Annual Report.

By Order of the Board
Jimu Group Limited
Wei Ju
Executive Director

Hong Kong, 11 August 2022

As at the date of this announcement, the executive Directors are Ms. Wei Ju and Mr. Tsang Hing Bun; the non-executive Director is Mr. Shum Tsz Yeung; and the independent non-executive Directors are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.