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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

BOOK CLOSURE FOR THE EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement of Jimu Group Limited (the “**Company**”) dated 4 August 2024 in relation to the placing of up to 43,338,240 shares of the Company under specific mandate (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

The Board hereby announces that the EGM as mentioned in the Announcement will be held at 22/F., Euro Trade Centre, 13–14 Connaught Road Central, Hong Kong on Friday, 4 October 2024 at 11:00 a.m.

For the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 30 September 2024 to Friday, 4 October 2024, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible for attending and voting at the EGM, all transfers of Shares (together with the relevant share certificates and instruments of transfer) must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:30 p.m. on Friday, 27 September 2024.

A circular containing, among other things, further details of the Placing and a notice convening the EGM as well as the relayed proxy form will be despatched to the Shareholders in due course.

By order of the Board
Jimu Group Limited
Tsang Hing Bun
Executive Director

Hong Kong, 13 September 2024

As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.