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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

CLARIFICATION AND SUPPLEMENTAL ANNOUNCEMENT TO 2023 ANNUAL REPORT

Reference is made to the annual report of Jimu Group Limited (the “**Company**”) for the year ended 31 December 2023 (the “**2023 Annual Report**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report.

Further to the information disclosed in the 2023 Annual Report, the board of directors of the Company (the “**Board**”) would like to provide to the shareholders of the Company and the potential investors with the following supplementary information on the Share Option Scheme which is set out in the section headed “SHARE OPTIONS” in the Report of the Directors in the 2023 Annual Report:

On 6 January 2023, 14,400,000 share options were granted to certain eligible participants to subscribe for shares of the Company under the Share Option Scheme. The closing price of the shares of the Company (before the share consolidation which took effect on 21 March 2023) immediately before the date on which the options were granted was HK\$0.022.

As at 1 January 2023 and 31 December 2023, the total number of share options available for grant under the scheme mandate were 48,000,000 (before the share consolidation which took effect on 21 March 2023) and 1,592,114, respectively. No service provider sublimit was set under the Share Option Scheme.

The total number of Shares that may be issued in respect of options and awards granted under all schemes of the Company during the year ended 31 December 2023 (i.e. 807,886) divided by the weighted average number of Shares in issue for the year ended 31 December 2023 (i.e. 63,564,517) was approximately 1.27%.

As at 21 March 2024, which was the date of the 2023 Annual Report, the number of Shares available for issue under the Share Option Scheme was 2,400,000 Shares, representing approximately 2.22% of the issued shares of the Company as at such date.

The Board would also like to clarify that there was an inadvertent error in the second paragraph of page 23 of the 2023 Annual Report. As at the date of the 2023 Annual Report, there were 1,592,114 share options available for future grant instead of 1,680,000.

The above information does not affect the information disclosed in the 2023 Annual Report and save as disclosed in this announcement, all other information in the 2023 Annual Report remains unchanged.

By order of the Board
Jimu Group Limited
Tsang Hing Bun
Executive Director

Hong Kong, 14 August 2024

As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company’s website at <http://www.jimugroup8187.com>.